

Solar Panel Second Quarter Report





Overview

Each presentation focuses on global and U.S. supply and demand, module and system price, investment trends and business models, and updates on U.S. government programs supporting the solar industry. Download the latest report: [Fall 2024 Quarterly Solar Industry Update](#) What is a quarterly solar industry update?

Each quarter, the National Renewable Energy Laboratory conducts the Quarterly Solar Industry Update, a presentation of technical trends within the solar industry.

Why did solar costs rise 4% in the second quarter?

Utility-scale solar costs rose by 4%, residential costs climbed 2% and commercial system costs rose 10% during the second quarter, due to import tariffs and higher permitting and other overhead costs. Our Standards: The Thomson Reuters Trust Principles.

Why is residential solar so slow in the first quarter?

While the first quarter typically sees slower residential installations, the segment continues to face numerous headwinds, including consumer hesitancy to go solar due to economic uncertainty, tariffs, and the availability of the residential solar investment tax credit (ITC).

Which solar projects have the most corporate off-takers?

The bulk of projects with corporate off-takers were in Texas, with the highest activity coming from Meta's PPA contracts. Wood Mackenzie projects that 199 GWdc of new utility-scale solar capacity will be installed from 2025 to 2030.



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US solar installation forecast slashed due to Trump policies, ...

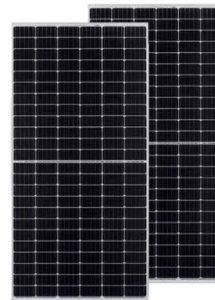
4 days ago· Utility-scale solar costs rose by 4%, residential costs climbed 2% and commercial system costs rose 10% during the second quarter, due to import tariffs and higher permitting ...

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[SolarEdge Announces Second Quarter 2025 Financial Results](#)

MILPITAS, Calif. -- (BUSINESS WIRE)--Aug. 7, 2025-- SolarEdge Technologies, Inc. (Nasdaq: SEDG), a global leader in smart energy technology, today announced its financial results for ...

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Solar Market Insight Report Q4 2023

The quarterly SEIA/Wood Mackenzie Power & Renewables U.S. Solar Market Insight report shows the major trends in the U.S. solar industry. Learn more about the U.S. ...

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Solar Market Insight Report Q4 2024

The U.S. solar industry installed 8.6 gigawatts-direct current (GW dc) of capacity in the third quarter of 2024, increasing 21% year-over-year and declining 13% quarter-over ...

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[Report Quantifies Solar Deployment, Predicts Slowdown](#)

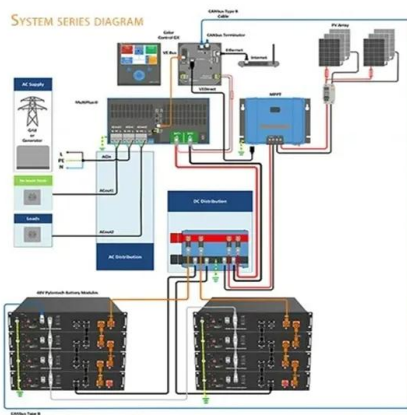
4 days ago · A new report quantifies the buildout of solar power generation in 2025 and forecasts the slowdown expected to result from federal changes.

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[Canadian Solar Reports Second Quarter 2025 Results](#)

CSI Solar shipped 7.9 GW of solar modules and solar system kits to more than 70 countries in Q2 2025. The top five markets ranked by shipments were the U.S., China, ...

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[First Solar \(FSLR\) Q2 2024 earnings report](#)

First Solar reported second-quarter results Tuesday that beat revenue and earnings expectations, but the solar technology company left its forecast for the year unchanged ...

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Canadian Solar Reports Second Quarter 2025 Results , Canadian Solar ...

CSI Solar shipped 7.9 GW of solar modules and solar system kits to more than 70 countries in Q2 2025. The top five markets ranked by shipments were the U.S., China, ...

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U.S. developers report half of new electric generating capacity will

Developers added 12 gigawatts (GW) of new utility-scale solar electric generating capacity in the United States during the first half of 2025, and they plan to add another 21 GW ...

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Comstock Inc. Reports Second Quarter 2025 Results and ...

"We are moving fast to deploy in the fourth quarter of 2025 and commission the facility in the first quarter of 2026, so that we can be operating and processing panels profitably ...

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Solar Market Insight Report 2024 Year in Review - SEIA

More than a quarter of the nation's capacity was installed in Texas. Our annual Year in review report includes a 10-year outlook for every segment. We expect cumulative US ...

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Solar Market Insight Report Q2 2025

While the first quarter typically sees slower residential installations, the segment continues to face numerous headwinds, including consumer hesitancy to go solar due to ...

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SOLAR REPORT

Despite its smaller number of installations, the Northern Territory is making significant strides in solar energy. By the end of the first quarter this year, 22,946 NT households and commercial ...

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Indian solar panels face US scrutiny for possible links...

In the second quarter of 2024, India accounted for 11% of U.S. panel imports, more than double its share in the previous quarter, according to ...

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China's Gargantuan Solar Ambitions Are Rapidly Advancing the ...

China's aspiration to be a global leader in clean-energy production received a major boost in 2025 after it sharply expanded its solar capacity, installing more gigawatts in one ...

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[Comstock Announces Second Quarter 2025 Results and ...](#)

Comstock Inc. today announced its second quarter 2025 results, business updates and an updated 2025 business outlook. Closed the initial \$20 Million of Series A Investment ...

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US solar installation forecast slashed due to Trump policies, report

4 days ago· Utility-scale solar costs rose by 4%, residential costs climbed 2% and commercial system costs rose 10% during the second quarter, due to import tariffs and higher permitting ...

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Solar Market Insight Report - SEIA

4 days ago· Solar accounted for 69% of all new electricity-generating capacity added to the US grid in Q1 2025. The US added 8.6 GW of solar module manufacturing capacity in Q1, bringing ...

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Solar Market Insight Report 2023 Q3

Second quarter solar installations reinforce our 52% growth outlook for 2023 Healthy installation volumes in the first half of the year support our expectations for nearly 32 ...

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